



SEATTLE-FIRST NATIONAL BANK

MEMBER FDIC

L/C NO: _____

PAGE: 1

INTERNATIONAL TRADE OPERATIONS
800 FIFTH AVENUE, FLOOR 31, SEATTLE, WASHINGTON 98104
P.O. BOX 3977, SEATTLE, WASHINGTON 98124

FEBRUARY 28, 1992

BENEFICIARY:

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
3 TRIAD CENTER, SUITE 350
355 WEST NORTH TEMPLE
SALT LAKE CITY, UTAH 84180-1203

ACCOUNT PARTY:

INTERPACE INDUSTRIES, INC.
12502 132ND AVE NE
KIRKLAND, WA 98034

Pleasant View
m/057/003 3,800

Clinton
m/049/006 47,700
total = 51,500

OUR LETTER OF CREDIT NUMBER _____, DATED DECEMBER 9, 1988
IN FAVOR OF YOURSELVES IS AMENDED AS FOLLOWS:

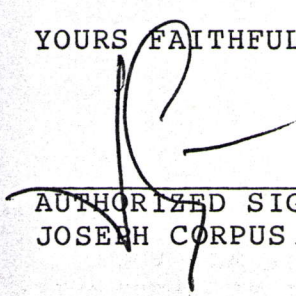
1. AMOUNT IS INCREASED BY 26,500.00 U.S. DOLLARS
TO A NEW TOTAL OF 51,500.00 U.S. DOLLARS.

NOTE: OUR L/C NUMBER _____ HAS BEEN CHANGED TO READ AS
G070764. PLEASE ADJUST YOUR RECORDS ACCORDINGLY.

THIS LETTER OF CREDIT IS OTHERWISE UNCHANGED. THIS IS AMENDMENT
NUMBER 001

THIS AMENDMENT CONSTITUTES AN INTEGRAL PART OF AND MUST BE
ATTACHED TO THE ORIGINAL CREDIT.

YOURS FAITHFULLY,



AUTHORIZED SIGNATURE
JOSEPH CORPUS

RECEIVED

MAR 04 1992

DIVISION OF
OIL GAS & MINING